

# CITY BAR CENTER FOR CLE

## 16 HOUR BRIDGE-THE-GAP

Wednesday & Monday, March 7 & 12, 2007 / 9:00 a.m. to 5:00 p.m.

Earn all of your annual CLE credits while obtaining invaluable knowledge on a variety of areas. The Bridge-the-Gap programs fulfill a full year's credit requirements for those that are newly admitted, while providing essential information and credits for more experienced attorneys. This program is particularly distinct in that one day will allow attendees to fulfill all required skills credits and the other day will allow attendees to fulfill all required ethics credits. Attendance on both days will provide the total professional practice/practice management credits required of all newly admitted attorneys. A skilled faculty will guide you through the day-to-day practice of law and cover topics of interest to all attorneys, including legal ethics.

### Faculty

#### Joseph Ammirati

Senior Manager  
Klein Liebman & Gresen, LLC

#### Howard Benjamin

Law Office of Howard Benjamin

#### Jeffrey Carucci

Statewide Coordinator for EFiled  
Unified Court System of the State of New York

#### Douglas H. Evans

Sullivan & Cromwell LLP

#### David L. Gresen

Klein Liebman & Gresen, LLC

#### Amy Holzman

Guzov Ofsink, LLC

#### Elliot L. Hurwitz

Chief Commercial Counsel  
Chicago Title Insurance Company

#### Matthew S. Lerner

Goldberg Segalla LLP

#### John M. Olivieri

Dewey Ballantine LLP

#### William Ramos

Principal Court Attorney  
to Honorable Dianne T. Renwick  
Supreme Court Justice, Bronx County

#### Michael S. Ross

Law Office of Michael S. Ross

**CLE credit for March 7 & 12:**

**16 credits total: 7 professional practice/practice management, 6 skills & 3 ethics.**

**CLE credit for March 7:**

**8 credits total: 6 skills & 2 professional practice/practice management.**

**CLE credit for March 12:**

**8 credits total: 5 professional practice/practice management & 3 ethics.**

*This program provides transitional credit for newly admitted attorneys.*

### Agenda - Wednesday, March 7

9:00 - 10:40

**Executing a Will: A Mock Execution**  
*Amy Holzman & John M. Olivieri*

10:40 - 10:50

**Break**

10:50 - 12:30

**What All New Attorneys Need to Know About the New ALTA Title Insurance Policy Forms**

*Elliot L. Hurwitz*

12:30 - 1:30

**Lunch**

1:30 - 3:10

**Streamlining the Legal Research Process: Using the Internet to Your Advantage**

*Matthew S. Lerner*

3:10 - 3:20

**Break**

3:20 - 5:00

**How to Read & Critique a Business Valuation Report**

*Joseph Ammirati & David L. Gresen*

### Agenda - Monday, March 12

9:00 - 10:30

**Maintaining Confidentiality in Matrimonial, Criminal & Commercial Cases: Understanding the Ethical Boundaries & Effectively Representing Your Client**

*Howard Benjamin & Michael S. Ross*

10:30 - 10:40

**Break**

10:40 - 11:40

**Maintaining Confidentiality in Matrimonial, Criminal & Commercial Cases: Understanding the Ethical Boundaries & Effectively Representing Your Client (con't)**

11:40 - 11:55

**Break**

11:55 - 1:10

**A Roadmap Through the Electronic Filing System in New York State**

*Jeffrey Carucci*

1:10 - 2:10

**Lunch**

2:10 - 3:25

**Navigating the NYC Civil Court: A Guide to Variations from Supreme Court Civil Practice**

*William Ramos*

3:25 - 3:40

**Break**

3:40 - 5:00

**Settling an Estate: Review of Relevant Law & Recommended Procedures**

*Douglas H. Evans*

# 16 HOUR BRIDGE-THE-GAP

Wednesday & Monday, March 7 & 12, 2007 / 9:00 a.m. to 5:00 p.m.

**Both Days (includes materials):**

\$415 Member  \$665 Nonmember

**Walk in Registration (includes materials):**

\$440 Member  \$690 Nonmember

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**Single Day (includes materials):**

Wednesday, March 7, 2007  
or

Monday March 12, 2007

\$375 Member  \$515 Nonmember

**Walk in Registration (includes materials)**

\$400 Member  \$540 Nonmember

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Name \_\_\_\_\_

Firm \_\_\_\_\_

Address \_\_\_\_\_ Floor/Suite \_\_\_\_\_

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Please specify your area of practice \_\_\_\_\_

Enclosed is my check for \_\_\_\_\_, payable to the New York City Bar or City Bar Center for CLE.

AMEX Card Number \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_ Exp. Date \_\_\_\_\_

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Amount to charge \_\_\_\_\_ Signature \_\_\_\_\_

## Registration Information

**Program Location:**

All programs will be held at

**New York City Bar**

42 West 44th Street, New York, NY 10036

**To Register:** Call (212) 382-6663 or (212) 382-6662; fax (212) 869-4451; mail registration form to the City Bar Center for CLE, 42 West 44th Street, New York, NY 10036 or register online at [www.nycbar.org](http://www.nycbar.org).

**Scholarships & Discounts:** Financial scholarships are available; please call (212) 382-6663 for an application. All applications must be submitted 3 weeks prior to the program. 50% discounts off of member and non-member prices are available for government and public interest attorneys, students and academics. A 20% discount off of member and non-member prices are available for firms and corporations that register 4 or more people for a combination of programs or video replays.

**Cancellations & Refunds:** For live programs and video replays, refunds and program credits are available provided cancellation is made in writing and received by the City Bar Center prior to the program. A \$35 administrative fee will be charged for all refunds. The cancellation fee will be deducted directly from the refund. For program credits no administrative fee will be charged. Program credits must be used within one year of the original program date. Cancellations must be in writing and faxed to the City Bar Center at (212) 869-4451. Refunds and program credits are not available for the purchase of tapes, CDs, DVDs, course materials or online programs.

**CLE certificates:** Certificates for attending a program are given out and signed by a CLE staff member at the end of the program. You are responsible for keeping a copy of the CLE certificate for your own records. An administrative fee of \$10 will be charged for replacement CLE certificates.

**Advance registration is advised. An additional fee of \$25 will be charged for "walk-in" registrations--those received later than 3:00 p.m. one business day prior to the program.**

**Please allow 3-5 weeks for delivery of audiotapes, CDs, DVDs and course materials.**

All information is subject to change. All programs and products are sponsored by the CLE Committee, Valerie L. Fitch, Chair.

**NEW YORK  
CITY BAR**